

# UNIVERSITY OF NORTH TEXAS G. BRINT RYAN COLLEGE OF BUSINESS



## *MBA IN FINANCIAL PLANNING*

The MBA in Financial Planning is a CFP Board Registered Program that will offer students the opportunity to earn an MBA and satisfy the education requirements needed to become a Certified Financial Planner™ (CFP®) professional. Core MBA courses are available In-person/online with CFP® courses taught in person (evenings and weekends). This program is ideal for working professionals that want to advance in their current firms, want to enhance their credentials in Financial Planning, or who are looking to change careers.

### CAREER POSSIBILITIES

In addition to working as a Financial Planner: Actuary | Appraiser | Bank Manager | Budget Analyst | Business Analyst | Business Development Finance Associate | Chief Finance Officer | Commercial Lender | Commodities Trader | Cost Manager | Economist | Financial Consultant Financial Economist | Financial Planning Analyst | International Trade Specialist | Investment Banker | Investor Relations Mergers/Acquisition Managers | Mutual Funds Manager/Rep. | Mutual Funds Trader

### DEGREE REQUIREMENTS

#### CORE COURSES (24 HOURS)

ACCT 5130 (3 hrs.) Accounting for Management  
DSCI 5180 (3 hrs.) Intro to the Business Decision Process  
FINA 5170 (3 hrs.) Financial Management  
MKTG 5150 (3 hrs.) Marketing Management  
MGMT 5140 (3 hrs.) Organizational Behavior and Analysis  
BCIS 5150 (3 hrs.) Leveraging IT for Business  
MGMT 5710 (3hrs.) Seminar in Ethics and Social Responsibility  
BUSI 5190 (3 hrs.) Administrative Strategy (last semester)

#### REQUIRED COURSES (12 HOURS)

FINA 5210 (3 hrs.) Investment Analysis and Management  
FIPL 5100 (3 hrs.) Fundamental of Personal Financial and Insurance Planning  
FIPL 5780 (3 hrs.) Seminar in Estate Planning  
FIPL 5770 (3 hrs.) Seminar in Retirement Planning and Employee Benefits

### MBA BACKGROUND COURSES/ CONTENT

Accounting Foundations  
Business Law

### CFP® CERTIFICATION BACKGROUND COURSES/CONTENT

Income Tax Accounting (ACCT 4300)  
Financial Planning Capstone (FIPL 4610/5610)

Deficiencies may be completed through an online self-paced platform. The G. Brint Ryan College of Business Graduate Programs Office works with students to determine if background courses will be necessary or strongly recommended.

**READY TO APPLY? NEED TO GET ADVISED?**

CONTACT A STAFF MEMBER IN THE GRADUATE PROGRAM'S OFFICE AT [RCoBMasters@unt.edu](mailto:RCoBMasters@unt.edu) OR CALL 940-369-8977

COURSE #	COURSE NAME	PROPOSED SCHEDULE OF COURSE OFFERINGS		
		FALL	SPRING	SUMMER
<b>CORE COURSES (24 HOURS)</b>				
ACCT 5130	ACCOUNTING FOR MANAGEMENT <i>(Prerequisites: Acct. Foundations )</i>	✓	✓	✓
DSCI 5180	INTRODUCTION TO THE BUSINESS DECISION PROCESS	✓	✓	✓
FINA 5170	FINANCIAL MANAGEMENT <i>(Prerequisites: Acct. Foundations &amp; DSCI 5180)</i>	✓	✓	✓
MKTG 5150	MARKETING MANAGEMENT <i>(Prerequisites: ACCT 5130)</i>	✓	✓	✓
MGMT 5140	ORGANIZATIONAL BEHAVIOR AND ANALYSIS	✓	✓	✓
BCIS 5150	LEVERAGING IT FOR BUSINESS	✓	✓	✓
MGMT 5710	SEMINAR IN ETHICS AND SOCIAL RESPONSIBILITY	✓	✓	✓
BUSI 5190	ADMINISTRATIVE STRATEGY <i>Course is taken in your last term.</i>	✓	✓	✓
<b>REQUIRED COURSES (12 HOURS)</b>				
FINA 5210	INVESTMENT ANALYSIS MANAGEMENT <i>(Prerequisites: FINA 5170)</i>	✓	✓	
FIPL 5100	FUNDAMENTALS OF PERSONAL FINANCIAL AND INSURANCE PLANNING	✓	✓	
FIPL 5770	SEMINAR IN RETIREMENT PLANNING AND EMPLOYEE BENEFITS <i>(Prerequisites: FIPL 5100)</i>	✓	✓	
FIPL 5780	SEMINAR IN ESTATE PLANNING <i>(Prerequisites: FIPL 5100)</i>	✓	✓	