UNIVERSITY OF NORTH TEXAS
G. BRINT RYAN COLLEGE OF BUSINESS

MS FINANCE in Wealth Management (STEM)

The Master of Science in Finance with a Concentration in Wealth Management at the University of North Texas's G. Brint Ryan College of Business is designed to prepare students for advanced careers in investment advisory, private wealth management, and financial planning. The program combines a rigorous finance core covering financial management, investment analysis, financial markets, derivatives, and integrative capstone experiences with specialized coursework in taxation, retirement planning, estate planning, insurance, and comprehensive wealth management. This curriculum is intentionally aligned to support students pursuing professional credentials such as the Certified Financial Planner® (CFP®) and Chartered Financial Analyst® (CFA®) designations, emphasizing both analytical expertise and ethical decision-making.

DEGREE REQUIREMENTS

FOUNDATION COURSES (15 HOURS)

FINA 5170 (3 hrs.) Financial Management
FINA 5210 (3 hrs.) Investment Analysis and Management
FINA 5310 (3 hrs.) Advanced Topics in Financial Management OR
FINA 5220 (3 hrs.) Theory and Application of Financial Derivatives
FINA 5400 (3 hrs.) Financial Markets and Institutions
FINA 5700 (3 hrs.) Integrative Capstone (taken in last semester)

ELECTIVE COURSES (15 HOURS)

FIPL 5100 (3 hrs.) Fundamentals of Financial and Insurance Planning
ACCT 5300 (3 hrs.) Federal Income Taxation
FIPL 5770 (3 hrs.) Retirement Planning
FIPL 5780 (3 hrs.) Estate Planning
FIPL 5810 (3 hrs.) Seminar in Wealth Management

BACKGROUND COURSES/CONTENT

ACCT 2010 (3 hrs.) Financial Accounting **OR** Equivalent
MATH 1190 (3 hrs.) Business Calculus **OR** Equivalent

DSCI 5180 (3 hrs.) Intro to the Business Decision Process **OR** Two undergraduate college level statistics courses (UNT DSCI 2710 and UNT DSCI 3710 **OR** Equivalent)

Deficiencies can be completed through Ivy Software and Responsive.net. The G. Brint Ryan College of Business Graduate Programs Office works with students to determine if background courses will be necessary or strongly recommended.

READY TO APPLY? NEED TO GET ADVISED?

CONTACT A STAFF MEMBER IN THE GRADUATE PROGRAMS OFFICE AT ***RCoBMasters@unt.edu*** OR CALL ***940-369-8977***

COURSE #	COURSE NAME	PROPOSED SCHEDULE OF COURSE OFFERINGS		
		FALL	SPRING	SUMMER
CORE COURSES (15 HOURS)				
FINA 5170	FINANCIAL MANAGEMENT *(Prerequisites: Accounting Foundations & DSCI 5180)*	✓	✓	✓
FINA 5210	INVESTMENT ANALYSIS AND MANAGEMENT *(Prerequisite: FINA 5170)*	✓	✓	
FINA 5310 OR FINA 5220	ADVANCED TOPICS IN FINANCIAL MANAGEMENT THOEORY *(Prerequisite: FINA 5170)* THEORY AND APPLICATION OF FINANCIAL DERIVATIVES *(Prerequisite: FINA 5210)* *(Required for CFP)*	✓	✓	
FINA 5400	FINANCIAL MARKETS AND INSTITUTIONS *(Prerequisite: FINA 5170,may be taken concurrently)*	✓	✓	
FIPL 5610	ETHICS, BEHAVIOR, AND FINANNICAL PLANNING CAPSTONE *Prerequisite: Must be taken in last semester.)* *(Must be MS Finance –Wealth Management or an MBA Financial Planning student)*	✓	✓	
ELECTIVE COURSES (15 HOURS)				
FIPL 5100	FUNDAMENTALS OF FINANCIAL AND INSURANCE PLANNING	✓	✓	
ACCT 5300	FEDERAL INCOME TAXATION *(Prerequisite: ACCT 4400)*	✓		
FIPL 5770	RETIREMENT PLANNING *(Prerequisite: FIPL 5100)*	✓	✓	
FIPL 5780	ESTATE PLANNING *(Prerequisite: FIPL 5100)*	✓	✓	
FIPL 5810	SEMINAR IN WEALTH MANAGEMENT			

*** Students may only use up to two non-FINA electives toward the degree. Must be approved by faculty advisor.*

This is provided to serve as a guide and is subject to change.

"Students who completed similar elective courses at the undergraduate level should meet with the Graduate Programs Office to discuss course substitutions."