

BBA FINANCIAL PLANNING

2024-2025

Mark Evers BLB 331F 940-565-3620 Mark.Evers@unt.edu

University Core (42 hours)

Please see the UNT catalog or the RCOB Undergraduate Programs Office in BLB 110 for specific core requirements.

Pre-Business Requirements (21 hours)

ECON 1100 & 1110 (6 hrs) Principles of Economics MATH 1190 (3 hrs)

BCIS 2610 (3 hrs)

Business Calculus

Introduction to Computers in

Business

ACCT 2010 & 2020 (6 hrs) Accounting Principles I & II **DSCI 2710 (3 hrs)** Data Analysis with Spreadsheets

Other Requirements (hours vary)

Communication: COMM 1010* Intro to Communication or TECM

2700 Technical Writing **Professional Development:**

> **BUSI 1200 BUSI 3100**

BUSI 3200 or other approved Professional Development course (see advisor)

BUSI 1200 and BUSI 3100 must be completed prior to enrolling in BUSI 4940. BUSI 3200 may be taken prior to or concurrently with BUSI 4940.

Free Electives (to reach 120 hours; hours vary)

BUSI 1200 must be completed prior to declaring a major. All of the professional development courses are 1 hour courses and must be completed with a grade of C or higher.

IMPORTANT NOTICE: In order to enroll in JR/SR level courses and file a degree plan, students must: complete 45 hours, complete the pre-business requirement courses with minimum grades of C; have a minimum 2.7 pre-business GPA; AND have a minimum 2.0 UNT cumulative GPA.

Business Foundation Courses (24 hours)

BUSI 3660 (3 hrs)	Professional Speaking, Writing and		
	Presentation		
BLAW 3430 (3 hrs)	Legal and Ethical Environment of		
	Business		
BCIS 3610 (3 hrs)	Basic Information Systems		
MKTG 3650 (3 hrs)	Foundations of Marketing Practice		
DSCI 3710 (3 hrs)	Business Statistics with Spreadsheets		
FINA 3770 (3 hrs)	Finance		
MGMT 3720 (3 hrs)	Organizational Behavior		
BUSI 4940* (3 hrs)	Business Policy		

^{*} Requirements for enrollment in BUSI 4940: completion of all other business foundation courses along with the required Professional Development courses w/ C or higher, SR status, and graduating semester.

Professional Field Courses (21 hours; no substitutions)

FIPL 2770 (3 hrs) Show Me the Money

OR FIPL 3100 (3 hrs) Fundmtls of Fin Planning (only one required)

Personal Risk Management RMIN 2500 (3 hrs)

Intro to Risk Mgmt & Ins (only one required) OR RMIN 3100 (3 hrs)

Investments FINA 4200^^ (3 hrs)

ACCT 4300~ (3 hrs) Federal Income Taxation Retirement Planning & Employee Benefits FIPL 4400 (3 hrs)

FIPL 4500 (3 hrs) Estate Planning

FIPL 4610~~ (3 hrs) Financial Planning Capstone

Supporting Field Courses (9 hours)

FIPL 4800 (3 hrs)** Internship

FINA 4500^^ (3 hrs) International Finance

Choose one course from the following list (3 hrs):

FIPL 4605 Client Communications & Behavioral Finance

FIPL 4200 Life and Health Insurance Planning

FIPL 4210 Securities Licensing

Special Topics in Finance (*SIE Special Topics **OR FINA 4650**

section only)

REAL 2100 Principles of Real Estate **FINA 3600** Applied Topics in Banking

Financial Markets and Institutions FINA 4400^^

Management Science **DSCI 3870**

Logistics and Supply Chain Management **LSCM 3960**

ECON4140^^^ Managerial Economics **OPSM 3830 Operations Management**

^^ Prerequisite: FINA 3770 with a grade of C or better.

^^^ Prerequisite: ECON 3550 and Math 1190

~ Prerequisite: ACCT 2010, ACCT 2020 and ACCT 3110 with grades of C or better (ACCT 3110 requirement is waived for this major). ~~ Prerequisite: ACCT 4300, RMIN/FIPL 4400, (RMIN 3100 or RMIN 2500), FINA 4200, and (FINA 2770 or FIPL 3100); RMIN/FIPL 4500 (concurrent or prerequisite). This is the CFP® capstone course. Professional Field and Supporting Field courses are required courses unless specified options are listed. No substitutions will be approved unless the course was deleted from the course inventory or the course was cancelled due to low enrollment and will not be offered before the graduating semester.

A grade of "C" or higher is required in all Pre-Business, **Professional Development, Business Foundation,** Professional Field, and Supporting Field courses.

A 2.0 UNT, 2.0 Overall, and 2.0 Professional/Supporting Field GPA is required for graduation

For more information on careers and companies recruiting graduates from this program, contact the Career Center at 940-565-2105

^{**} FINA 4800 may be substituted on a case by case basis in consultation with departmental advisor.

BBA Financial Planning 2024-2025 Suggested Curriculum

YEAR	FALL SEMESTER	Hours	SPRING SEMESTER	Hours
FRESHMAN	English (ENGL 1310)**	3	English (TECM 2700 or ENGL 1320)**	3
	Core Mathematics (MATH 1180 if required as a prerequisite or MATH 1190)**	3	Mathematics (MATH 1190)**	3
	Life and Physical Science	3	Political Science/Government (PSCI 2305 or 2306)	3
	Political Science/Government (PSCI 2305 or 2306)	3	Economics (ECON 1100)**	3
	Component Area Option (COMM 1010)**	3	Intro to Computers in Business (BCIS 2610)	3
	Professional Development I (BUSI 1200)*	1		
	Total	16	Total	15
YEAR	FALL SEMESTER	Hours	Spring Semester	Hour
SOPHOMORE	Language, Philosophy and Culture	3	Life and Physical Science	3
	American History (HIST 2610)	3	Speech (COMM 1010)** or Technical Writing (TECM 2700)**	3
	Economics (ECON 1110)**	3	American History (HIST 2620)	3
	Accounting (ACCT 2010)	3	Accounting (ACCT 2020)	3
	Creative Arts	3	Data Analysis with Spreadsheets (DSCI 2710)	3
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	Total	15	Total	15
YEAR	FALL SEMESTER	Hours	Spring Semester	Hour
	Personal Risk Management (RMIN 2500) OR Intro to Risk Management and Insurance (RMIN 3100)^	3	Basic Information Systems (BCIS 3610)*	3
	Contemporary Business Writing and Presentation Skills	3	Foundations of Marketing Practice (MKTG 3650)*	3
OR	(BUSI 3660)* Business Statistics with Spreadsheets (DSCI 3710)*	3	Federal Income Taxation (ACCT 4300)^	3
JUNIOR	Show Me the Money (FIPL 2770)** OR	2	Organizational Behavior (MGMT 3720)*	3
	Fundamentals of Financial Planning (FIPL 3100)^	3	Professional Development III (BUSI 3200)	1
	Finance (FINA 3770)*	3	Investments (FINA 4200)^	3
	Professional Development II (BUSI 3100) Total	16	Total	16
YEAR	FALL SEMESTER	Hours	SPRING SEMESTER	Hour
	Supporting Field Course (FIPL 4605, FIPL 4200~ or FIPL 4210~ recommended)		Business Policy (BUSI 4940—Capstone)	3
~	recommended	2	Financial Planning Canstone (FIDI 4610)	2

YEAR	FALL SEMESTER	Hours	SPRING SEMESTER	Hours
N.	Supporting Field Course (FIPL 4605, FIPL 4200~ or FIPL 4210~ recommended)	3	Business Policy (BUSI 4940—Capstone)	3
	Legal and Ethical Environment of Business (BLAW 3430)*	3	Financial Planning Capstone (FIPL 4610)^	3
$ \geq $	Estate Planning (FIPL 4500)^	3	International Finance (FINA 4500)	3
Ē	Retirement Planning & Employee Benefits (FIPL 4400)^	3	Supporting Field Course Internship (FIPL 4800)	3
S	Free Elective	3		
	Total	15	Total	12

^{*}Business Foundation courses must be completed with a grade of C or higher prior to enrolling in BUSI 4940.

- This schedule is only a suggestion; make sure you understand the necessary prerequisites for each course and consult the Undergraduate Academic Advising and Student Services Office. Course availability subject to change; actual degree audits may change depending on course availability in a given semester.
- Before enrolling in MATH 1190, the correct math placement is required or you must pass the prerequisite math with a grade of C or higher.
- Bold courses are pre-business prerequisites to all JR/SR level business courses and require a grade of C or higher. Additionally, completion of all pre-business prerequisite courses with a minimum 2.7 pre-business GPA and a minimum 2.0 UNT cumulative GPA along with completion of 45 hours are required prior to enrolling in any JR/SR level business course and/or filing for an official degree plan.
- A total of 120 credit hours are required for this degree. GPA requirements for graduation: 2.0 UNT cumulative, Professional Field varies by major (see advisor), and 2.0 Overall.

^CFP Board Education Requirement

7/3/24 PMM

^{**}Courses that will fulfill university core and/or pre-business requirements. Courses used to fulfill both University and College requirements will increase number of required free electives to reach the 120 hours minimum for graduation. Consult with your advisor for questions on number of free electives needed.

[~]FIPL 4200 is the Texas Life and Health Insurance Licensing Course and FIPL 4210 is the FINRA Securities Industry Essentials (SIE) Course