



# BBA FINANCIAL PLANNING

GradTrack Pathway option available  
<https://cob.unt.edu/masters/grad-track-pathways>  
 (see advisor for details)

2025-2026

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## University Core (42 hours)

Please see the UNT catalog or the RCOB Undergraduate Programs Office in BLB 110 for specific core requirements.

## Pre-Business Requirements (22 hours)

<b>BUSI 1200 (1 hr)</b>	Prof. Development Strategies I
<b>ECON 1100 &amp; 1110 (6 hrs)</b>	Principles of Economics
<b>MATH 1190 (3 hrs)</b>	Business Calculus
<b>BCIS 2610 (3 hrs)</b>	Intro to Computers in Business
<b>ACCT 2010 &amp; 2020 (6 hrs)</b>	Accounting Principles I & II
<b>DSCI 2710 (3 hrs)</b>	Data Analysis with Spreadsheets

## Other Requirements (hours vary)

**Communication:** COMM 1010\* Intro to Communication or TECM

2700 Technical Writing

**Professional Development:**

BUSI 3100

BUSI 3200 or other approved Professional Development course (see advisor)

BUSI 1200 and BUSI 3100 must be completed prior to enrolling in BUSI 4940. BUSI 3200 may be taken prior to or concurrently with BUSI 4940.

**Free Electives** (to reach 120 hours; hours vary)

BUSI 1200 must be completed prior to declaring a major. All of the professional development courses are 1 hour courses and must be completed with a grade of C or higher.

**IMPORTANT NOTICE:** In order to enroll in JR/SR level courses and file a degree plan, students must: complete 45 hours, complete the pre-business requirement courses with minimum grades of C; have a minimum 2.7 pre-business GPA; AND have a minimum 2.0 UNT cumulative GPA.

## Business Foundation Courses (24 hours)

<b>MGMT 3660 (3 hrs)</b>	Contemporary Business Writing and Presentation Skills
<b>BLAW 3430 (3 hrs)</b>	Legal and Ethical Environment of Business
<b>BCIS 3610 (3 hrs)</b>	Basic Information Systems
<b>MKTG 3650 (3 hrs)</b>	Foundations of Marketing Practice
<b>DSCI 3710 (3 hrs)</b>	Business Statistics with Spreadsheets
<b>FINA 3770 (3 hrs)</b>	Finance
<b>MGMT 3720 (3 hrs)</b>	Organizational Behavior
<b>MGMT 4940* (3 hrs)</b>	Strategic Management

\* Requirements for enrollment in MGMT 4940: completion of all other business foundation courses along with the required Professional Development courses w/ C or higher, SR status, and graduating semester.

## Professional Field Courses (21 hours; no substitutions)

<b>FIPL 3100 (3 hrs)</b>	Fundamentals of Financial Planning
<b>RMIN 2500 (3 hrs)</b>	Personal Risk Management
<b>OR RMIN 3100 (3 hrs)</b>	Intro to Risk Mgmt & Ins (only one required)
<b>FINA 4200^^ (3 hrs)</b>	Investments
<b>ACCT 4300~ (3 hrs)</b>	Federal Income Taxation
<b>FIPL 4400 (3 hrs)</b>	Retirement Planning & Employee Benefits
<b>FIPL 4500 (3 hrs)</b>	Estate Planning
<b>FIPL 4610~~ (3 hrs)</b>	Financial Planning Capstone

## Supporting Field Courses (9 hours)

<b>FIPL 4800 (3 hrs)**</b>	Internship
<b>FINA 4500^^ (3 hrs)</b>	International Finance

Choose one course from the following list (3 hrs):

<b>FIPL 2770</b>	Show Me the Money
<b>FIPL 4605</b>	Client Communications & Behavioral Finance
<b>FIPL 4200</b>	Life and Health Insurance Planning
<b>FIPL 4210</b>	Securities Licensing
<b>OR FINA 4650</b>	Special Topics in Finance (*SIE Special Topics section only)
<b>REAL 2100</b>	Principles of Real Estate
<b>FINA 3600</b>	Applied Topics in Banking
<b>FINA 4400^^</b>	Financial Markets and Institutions
<b>DSCI 3870</b>	Management Science
<b>LSCM 3960</b>	Logistics and Supply Chain Management
<b>ECON 4140^^^</b>	Managerial Economics
<b>OPSM 3830</b>	Operations Management

\*\* FINA 4800 may be substituted on a case by case basis in consultation with departmental advisor.

^^ Prerequisite: FINA 3770 with a grade of C or better.

^^^ Prerequisite: ECON 3550 and Math 1190

~ Prerequisite: ACCT 2010, ACCT 2020 and ACCT 3110 with grades of C or better (ACCT 3110 requirement is waived for this major).

~~ Prerequisite: ACCT 4300, FIPL 4400, (RMIN 3100 or RMIN 2500), FINA 4200, and FIPL 3100; FIPL 4500 (concurrent or prerequisite). This is the CFP® capstone course.

**Professional Field and Supporting Field courses are required courses unless specified options are listed. No substitutions will be approved unless the course was deleted from the course inventory or the course was canceled due to low enrollment and will not be offered before the graduating semester.**

**A grade of "C" or higher is required in all Pre-Business, Professional Development, Business Foundation, Professional Field, and Supporting Field courses.**

**A 2.0 UNT, 2.0 Overall, and 2.0 Professional/Supporting Field GPA is required for graduation**

**For more information on careers and companies recruiting graduates from this program, contact the Career Center at 940-369-5181.**

**Attention:** Consult online degree audit for your correct catalog year.

[www.cob.unt.edu/undergrad](http://www.cob.unt.edu/undergrad)

# BBA Financial Planning

## 2025-2026 Suggested Curriculum

YEAR	FALL SEMESTER	HOURS	SPRING SEMESTER	HOURS
<b>FRESHMAN</b>	English (ENGL 1310)**	3	English (TECM 2700 or ENGL 1320)**	3
	Core Mathematics (MATH 1180 if required as a prerequisite or <b>MATH 1190</b> )**	3	<b>Mathematics (MATH 1190)**</b>	3
	Life and Physical Science	3	Political Science/Government (PSCI 2305 or 2306)	3
	Political Science/Government (PSCI 2305 or 2306)	3	<b>Economics (ECON 1100)**</b>	3
	Creative Arts	3	<b>Intro to Computers in Business (BCIS 2610)</b>	3
	<b>Professional Development I (BUSI 1200)*</b>	1		
	<b>Total</b>	<b>16</b>	<b>Total</b>	<b>15</b>
YEAR	FALL SEMESTER	HOURS	SPRING SEMESTER	HOURS
<b>SOPHOMORE</b>	Language, Philosophy and Culture	3	Life and Physical Science	3
	American History (HIST 2610)	3	Speech (COMM 1010)** or Technical Writing (TECM 2700)**	3
	<b>Economics (ECON 1110)**</b>	3	American History (HIST 2620)	3
	<b>Accounting (ACCT 2010)</b>	3	<b>Accounting (ACCT 2020)</b>	3
	Component Area Option (FIPL 2770 recommended)**	3	<b>Data Analysis with Spreadsheets (DSCI 2710)</b>	3
	<b>Total</b>	<b>15</b>	<b>Total</b>	<b>15</b>
YEAR	FALL SEMESTER	HOURS	SPRING SEMESTER	HOURS
<b>JUNIOR</b>	Personal Risk Management (RMIN 2500) OR Intro to Risk Management and Insurance (RMIN 3100)^	3	Basic Information Systems (BCIS 3610)*	3
	Contemporary Business Writing and Presentation Skills (MGMT 3660)*	3	Federal Income Taxation (ACCT 4300)^	3
	Business Statistics with Spreadsheets (DSCI 3710)*	3	Legal and Ethical Environment of Business (BLAW 3430)*	3
	Fundamentals of Financial Planning (FIPL 3100)^	3	Free Elective(FIPL 2770, FIPL 4605, or FIPL 4210~ recommended)	3
	Finance (FINA 3770)*	3	Professional Development III (BUSI 3200)	1
	Professional Development II (BUSI 3100)	1	Investments (FINA 4200)^	3
	<b>Total</b>	<b>16</b>	<b>Total</b>	<b>16</b>
YEAR	FALL SEMESTER	HOURS	SPRING SEMESTER	HOURS
<b>SENIOR</b>	Supporting Field Course (FIPL 4605, FIPL 4200~ or FIPL 4210~ recommended)	3	Strategic Management Capstone (MGMT 4940)	3
	Organizational Behavior (MGMT 3720)*	3	Financial Planning Capstone (FIPL 4610)^	3
	Estate Planning (FIPL 4500)^	3	International Finance (FINA 4500)	3
	Foundations of Marketing Practice (MKTG 3650)*	3	Internship (FIPL 4800)	3
	Retirement Planning & Employee Benefits (FIPL 4400)^	3		
	<b>Total</b>	<b>15</b>	<b>Total</b>	<b>12</b>

\*Business Foundation courses must be completed with a grade of C or higher prior to enrolling in MGMT 4940.

\*\*Courses that will fulfill university core and/or pre-business requirements. Courses used to fulfill both University and College requirements will increase number of required free electives to reach the 120 hours minimum for graduation. Consult with your advisor for questions on number of free electives needed.

- This schedule is only a suggestion; make sure you understand the necessary prerequisites for each course and consult the Undergraduate Academic Advising and Student Services Office. Course availability subject to change; actual degree audits may change depending on course availability in a given semester.
- Before enrolling in MATH 1190, the correct math placement is required or you must pass the prerequisite math with a grade of C or higher.
- **Bold courses** are pre-business prerequisites to all JR/SR level business courses and require a grade of C or higher. **Additionally**, completion of all pre-business prerequisite courses with a minimum *2.7 pre-business GPA* and a minimum *2.0 UNT cumulative GPA* along with completion of 45 hours are required prior to enrolling in any JR/SR level business course and/or filing for an official degree plan.
- A total of 120 credit hours are required for this degree. GPA requirements for graduation: 2.0 UNT cumulative, Professional Field varies by major (see advisor), and 2.0 Overall.

^CFP Board Education Requirement

5/19/25 SR

~FIPL 4200 is the Texas Life and Health Insurance Licensing Course and FIPL 4210 is the FINRA Securities Industry Essentials (SIE) Course

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